



capital markets

overview

The challenges facing participants in today's capital markets are unprecedented. Regulations continue to evolve at different speeds around the world, and market volatility is always lurking around the corner.

Competition in this business is tough. Whether you are an investor, an underwriter, a listed company or a private enterprise considering going public, you need a trusted advisor with the experience to anticipate the challenges, and the expertise to turn those challenges into opportunities.

McMillan's Capital Markets Group helps clients in Canada, the United States and around the world to navigate the capital markets and reach the destination they have set for themselves—all while remaining in compliance with applicable regulations. Our understanding of the law, and our relationships with regulatory bodies and exchanges, helps us deliver unmatched value to our capital markets clients.

We act for a variety of clients, including domestic and foreign issuers of debt and equity securities; municipal, territorial and provincial governments; multinationals; financial institutions; investment banks; investment advisers; securities dealers; and other market participants. Our legal teams are skilled at structuring and closing complex transactions in Canadian, U.S. and international capital markets, and providing innovative transactional advice and solutions.

firm profile

McMillan is a modern and ambitious business law firm serving public, private and not-for-profit clients across key industries in Canada, the United States and internationally. With recognized expertise and acknowledged leadership in major business sectors, we provide solutions-oriented legal advice through our offices in Vancouver, Calgary, Toronto, Ottawa, Montréal and Hong Kong. Our firm values – respect, teamwork, commitment, client service and professional excellence – are at the heart of McMillan's commitment to serve our clients, our local communities and the legal profession. For more information, please visit our website at www.mcmillan.ca.

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