



## firm profile

McMillan is a modern and ambitious business law firm serving public, private and not-for-profit clients across key industries in Canada, the United States and internationally. With recognized expertise and acknowledged leadership in major business sectors, we provide solutions-oriented legal advice through our offices in Vancouver, Calgary, Toronto, Ottawa, Montréal and Hong Kong. Our firm values – respect, teamwork, commitment, client service and professional excellence – are at the heart of McMillan’s commitment to serve our clients, our local communities and the legal profession. For more information, please visit our website at [www.mcmillan.ca](http://www.mcmillan.ca).

## contacts

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## restructuring and insolvency

### overview

McMillan's Restructuring and Insolvency Group is recognized as one of the leading business insolvency groups in Canada. We have an earned reputation for developing new solutions to difficult problems. As a result, clients have selected us to help them with the files that matter most to them.

McMillan's highly skilled team includes top ranked business lawyers and outstanding commercial insolvency litigators, allowing McMillan to deliver the highest standards of transactional and structuring leadership, and commercial advocacy. Drawing upon our legal expertise across all business practice areas and our broad range of industry experience, we provide clients with comprehensive solutions to the most challenging problems.

We have advised on the restructuring, purchase and sale of businesses in the mining, oil and gas, newspaper, paper, packaging products, forestry, consumer products, automotive, manufacturing, real estate, advertising and media, biomedical, patent, and trademark and other intellectual property industries.

We regularly work with financially challenged companies, boards of directors, Canadian and US financial institutions, lending syndicates, bondholders, investors, ad hoc and official creditors' committees, court-appointed officers and major customers and suppliers of insolvent companies.

McMillan professionals help clients lead by:

- Providing expert guidance to successfully navigate restructuring proceedings, and manage stakeholder communications and negotiations
- Representing them in cross-border restructurings
- Counselling court-appointed monitors, receivers and trustees
- Advocating for them at all levels of court, including the Supreme Court of Canada