



firm profile

McMillan is a modern and ambitious business law firm serving public, private and not-for-profit clients across key industries in Canada, the United States and internationally. With recognized expertise and acknowledged leadership in major business sectors, we provide solutions-oriented legal advice through our offices in Vancouver, Calgary, Toronto, Ottawa, Montréal and Hong Kong. Our firm values – respect, teamwork, commitment, client service and professional excellence – are at the heart of McMillan’s commitment to serve our clients, our local communities and the legal profession. For more information, please visit our website at www.mcmillan.ca.

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bondholder, ad hoc committee and indenture trustee representations

overview

McMillan's Restructuring and Insolvency Group has extensive experience acting for the holders of debt securities, as well as indenture trustees and ad hoc committees. Bond and note holders that we have represented in public matters include Appaloosa Management, Centrebridge Partners, Angelo Gordon, Chilton Investment Company, Sunrise Capital, Catalyst Capital, and Wayzata Investment Partners.

Restructuring issues demand smart, resolute actions. Experience and expertise can make the difference between success and failure. We know how to engage with debtor companies, other stakeholders and the bankruptcy court to obtain the best result for debt holders. Effective representation involves a mix of many important skills including creating value and incentives for parties to come to agreement. We know how to do this, while advising clients that may wish to remain unrestricted from trading their securities.

McMillan professionals help clients lead by:

- Negotiating pre-packaged or pre-arranged consensual arrangements including lock-up and support agreements
- Representing the interests of bondholders in formal restructuring proceedings, litigation, creditor disputes and all negotiations
- Representing ad hoc committees and indenture trustees