



Michelle D. Boodhoo

Toronto

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education and year of call

- Called to the Ontario bar - 2014
- University of Ottawa, JD, *cum laude* - 2013
- Queen's University, MA - 2010
- University of Toronto, BA (Hons) - 2009

practice areas

financial services
secured lending and syndicated
finance
public-private partnerships
project finance
real estate financing

industries

banking, finance and insurance
infrastructure

profile

Michelle is a partner in the firm's Financial Services group. Her practice includes real estate financing, commercial debt financing, acquisition financing, asset-based lending and project financing. Michelle advises financial institutions, private equity firms and domestic and international corporations in domestic, cross-border and multi-jurisdictional financings.

In 2017, Michelle was seconded to a leading Canadian bank where she worked in the Capital Markets Law Group with a focus on negotiating financing agreements with large domestic and international clients of the bank.

Michelle joined McMillan as a summer student in 2012 and completed her articles with the firm in 2014. She received her Juris Doctor from the University of Ottawa, Faculty of Law where she graduated *Cum Laude*. Prior to law school, Michelle received her Masters of Arts in Economics from Queen's University, and completed her undergraduate degree at the University of Toronto.

directorships and professional associations

- Law Society of Upper Canada
- Ontario Bar Association
- Canadian Bar Association
- Young Women in Law

representative matters

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- Counsel to the Royal Bank of Canada, as agent and lender with respect to a \$100 million revolving credit facility to InnVest Real Estate Investment Trust secured by 20+ hotel properties across Canada
- Counsel to large Canadian bank acting as administrative agent and lender in connection with an over \$1 billion term revolving credit facility provided to large private mortgage lender
- Counsel to large Canadian bank acting as administrative agent and lender in connection with a \$1.5 billion revolving credit facility provided to large Canadian utility company
- Counsel to Ontario Gaming East Limited Partnership in connection with a \$60 million senior secured credit facility to facilitate the acquisition of Shorelines Casino Thousand Islands and Shorelines Slots at Kawartha Downs that marks the first privatization of the gaming assets/operations of Ontario Lottery and Gaming Corporation.
- Counsel to SEMAFO Inc. in connection with a US\$120 million amended and restated credit facility provided by a Canadian banking syndicate with respect to the construction of a mining project in Burkina Faso
- Counsel to a large Canadian bank as lender in connection with a \$222 million term credit facility and a \$10 million revolving capital call credit facility in respect of a large scale hotel redevelopment led by multiple large Canadian real estate investment trusts
- Counsel to a large Canadian bank as lender in connection with a €100,000,000 revolving term credit facility provided to a leading Canadian real estate company with global assets
- Counsel to Royal Bank of Canada as agent and lender with respect to a \$75 million facility to Borealis Transportation Infrastructure Trust, a subsidiary of the OMERS Administration Corporation in connection with its ownership of the Detroit River Rail Tunnel
- Canadian counsel to large U.S. bank acting as administrative agent and lender in connection with a US\$750 million cross-border credit facility provided to a global sport equipment manufacturing company
- Canadian counsel to large US manufacturing company and its subsidiaries in connection with a US\$185 million cross-border revolving credit facility provided by a syndicate of large US banks
- Canadian counsel to large U.S. bank acting as administrative agent and lender in connection with a US\$2 billion first lien and US\$1.2 billion second lien cross-border asset-based credit facilities provided to a global

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manufacturing company in the automotive industry

- Canadian counsel to large U.S. bank acting as administrative agent and lender in connection with a US\$200 million asset-based cross-border credit facility provided to a computing and communication infrastructure solutions company
- Counsel to the bond underwriters and bank lenders in the \$722 million Highway 407 East Phase 2 Project, a PPP project to design, build, finance and maintain a 22.1 km easterly extension of the Highway 407 in Ontario
- Counsel to equity sponsors in the \$128 million Saskatoon Civic Operations Centre Project, a PPP project to design, build, finance and operate a new civic operations facility for the City of Saskatoon, Saskatchewan
- Counsel to the equity sponsors in connection with \$122.65 million project financing transaction to design, build, operate and maintain the new Emily Carr University of Art Design in British Columbia

awards and rankings

- *Common Law Section Dean's Award*, University of Ottawa, Faculty of Law
- *Queen's Graduate Award Scholarship*, Queen's University
- *Crescam Serviendo Award*, University of Toronto

publications

March 31, 2020

COVID-19: It's Time to Revisit Financing Agreements
Financial Services Bulletin

November 2014

UPDATE: Amendments to Thin Cap and Withholdings Tax Rules: Good News for Lenders, Better News for Borrowers
Tax & Financial Services Bulletin