



Jeffrey P. Gebert

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practice areas

business law

capital markets

corporate finance

IPOs and alternative IPOs

mergers and acquisitions

private equity

cryptocurrency and blockchain

industries

cannabis practice group

commercial real estate

energy

natural resources

oil and gas

transportation

trucking

profile

Jeff is a partner in the Capital Markets and M&A Group in the firm's Toronto office. His practice is focused on mergers and acquisitions, securities and general corporate transactions. He has significant advisory experience in the cannabis, transportation, mining, natural resource, real estate, and technology sectors.

Prior to joining McMillan, Jeff worked as in-house legal counsel to a multinational transportation company. With his in-house background, Jeff takes a pragmatic approach to the practice of law. Prior to working in-house, Jeff practiced business law with another prominent national law firm.

representative matters

- Advised on the Canadian elements of the acquisition and integration of an international courier delivery service company.
- CCMP Capital Advisors, a U.S. private equity firm, in its acquisition of Jamieson Laboratories Ltd. from companies owned by Eric Margolis, the Chairman of Jamieson Laboratories Ltd in January 2014.
- TMX Group Limited in its \$1 billion private placement of senior unsecured debentures in September 2013
- Oryx Petroleum Corporation Limited its successful completion of a \$250,500,000 initial public offering of common shares and listing on the TSX.
- First Quantum Minerals Ltd. in its successful C\$5.1 billion offer to acquire all of the outstanding common shares of

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Inmet Mining Corporation in April 2013.

- A syndicate of underwriters co-led by Canaccord Genuity Corp. and Dundee Securities Ltd. in its prospectus “bought deal” offering for total gross proceeds of \$34,724,250 in September 2012.
- IAMGOLD Corporation in the sale of its shares of IAMGOLD Ecuador S.A., which owned the Quimsacocha Project in Ecuador, in exchange for 150 million common shares, valued at approximately \$16.5 million, along with concurrent equity offering in June 2012

publications

November 2018

Ontario Clarifies Cannabis Retail Rules
Business Law Bulletin

October 2018

Liquid Alternatives Now a Reality
Alternative Mutual Funds Regime Scheduled to Come Into Force January 3, 2019
Securities Bulletin

July 2018

CSA Reinforces Position that Securities Laws Apply to
Cryptocurrency Offerings, Confirms Regulatory Scrutiny for
Industry Participants
Capital Markets Bulletin

May 2018

Making "The Golden Years" Truly Golden - OSC Seniors
Strategy Establishes Guideposts for Registrants to Tailor
Services to Older Clientele
Securities Bulletin