



Alex Bruvels

Toronto

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education and year of call

- Called to the Alberta bar - 2015
- Called to the Ontario bar - 2017
- Dalhousie University, J.D. with Business Specialization Certificate - 2014
- China University of Political Science and Law, Exchange - 2013
- Dalhousie University, BA, Double Major, Political Science/International Development Studies - 2010

practice areas

capital markets
corporate finance
investments and acquisitions
investment funds and asset management
mergers and acquisitions
technology

industries

private equity funds
investment dealers
investments

profile

Alex is an associate in the Capital Markets and M&A Group in the firm's Toronto office. His practice is focused on securities, corporate finance, mergers and acquisitions.

As part of his securities and corporate finance practice, Alex advises private and public clients in a range of industries in connection with venture capital financings, initial public offerings, private placements, public equity and debt financings, mergers and acquisitions, stock exchange listings, corporate governance, securities regulatory matters, contested shareholder meetings, and general corporate and securities law matters.

Alex also has experience in the structuring, offering and sale of both domestic and foreign-domiciled investment funds. He has additional experience in dealer and advisor registration and compliance matters.

Alex regularly acts for clients in the following industries: cannabis, technology, real estate investment trusts, and investment funds.

He serves as corporate secretary for a public company and has been a guest lecturer at the Dalhousie Schulich School of Law.

representative matters

- Acted for Natura Naturals Holdings Inc., the parent company of a licensed cannabis cultivator in its acquisition by Tilray, Inc. (NASDAQ) with a transaction value of \$70M.
- Acted for iAnthus Capital Holdings, Inc. (CSE), in its acquisition of MPX Biocetual Corporation (CSE) with a transaction value of \$835M.

- Acted for PharmaCielo Ltd., a Colombian based medicinal cannabis producer, in its reserve take-over of AAJ Capital 1 Corp., public listing on the TSXV and completion of private placements of approximately \$40M.
- Acted for Alignvest Capital Management with respect to structuring and establishing a fund and capital raising.
- Acted for a syndicate of dealers with respect to the reverse take-over by Hut 8 Mining Corp., a cryptocurrency mining and blockchain infrastructure company of Oriana Resources Corporation, public listing on the TSXV, and completion of private placements of approximately \$70M.
- Represents and advises Canadian investment fund managers on the structuring and offering of hedge funds.
- Structuring and offering of private equity funds.
- Registration and ongoing compliance obligations of investment fund managers, portfolio managers and dealers under applicable securities legislation.

community involvement

- Hong Kong Canada Business Association

publications

October 2018

Liquid Alternatives Now a Reality

Alternative Mutual Funds Regime Scheduled to Come Into Force January 3, 2019

Securities Bulletin

July 2018

CSA Reinforces Position that Securities Laws Apply to Cryptocurrency Offerings, Confirms Regulatory Scrutiny for Industry Participants

Capital Markets Bulletin

July 2018

CSA Releases Client-Focused Reforms to NI 31-103 in Response to Client-Registrant Relationship Concerns

Investment Funds and Asset Management Bulletin

May 2018

CSA Considers Reforms to the Syndicated Mortgage Regime and Seeks Input from Industry Participants

Capital Markets Bulletin

May 2018

Amending the *Canada Business Corporations Act* - Bill C-25 Receives Royal Assent

Business Law and Capital Markets Bulletin



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March 2018

McMillan Client Alert - The CSA Release A New and Improved
Suppression of Terrorism Report
Investment Funds and Asset Management Bulletin

December 2017

McMillan Client Alert - For Registered Dealers, Advisors and
Firms Relying on International Dealer or International Advisor
Exemption
Investment Funds and Asset Management Bulletin

December 2017

Key Corporate Governance and Disclosure Developments in
2017
Capital Markets Bulletin

November 2017

CSA Consider Reforms to Determining Director and Audit
Committee Member Independence
Capital Markets