



Cameron F. Schepp*

Calgary

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*Law Corporation

education and year of call

- Called to the Alberta bar - 2003
- University of Manitoba, LLB

practice areas

business law
capital markets
corporate finance
stock exchange listings
corporate governance
mergers and acquisitions
South Korea
private equity
venture capital
going private
IPOs and alternative IPOs
negotiated transactions
proxy contests
public disclosures
anti-corruption and fraud
takeover bids
securities litigation
cryptocurrency and blockchain

industries

natural resources

profile

Cam Schepp is a partner in our Securities and Capital Markets Group in Calgary. He regularly advises clients on both corporate and securities matters with a focus on corporate finance. He has acted for a number of private and public companies and has experience in assisting clients with both equity and debt financings, asset and share transactions, reorganizations and other corporate commercial transactions.

Cam also regularly advises underwriters and investment dealers with respect to public financings and regularly advises public entities with respect to corporate governance matters, compliance and reporting obligations.

Cam has served as the Corporate Secretary to a number of public and private Boards, as Director of Advisory Boards on emerging companies and as a Director of a non-profit sport association.

Mr. Schepp is a member of the TSX Venture Exchange Local Advisory Committee (Alberta). The LAC Committee provides advice and recommendations to the TSX Venture Exchange on policy, operational and strategic issues that are likely to have a significant impact on the public venture capital market and the role of the exchange. Mr. Schepp is also a member of the Canadian Bar Association, the Calgary Bar Association and Law Society of Alberta. He received his LLB from the University of Manitoba in 2002 and was called to the Alberta bar in 2003.

directorships and professional associations

- Canadian Bar Association

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energy

gaming and lottery

cannabis practice group

healthcare

pharmaceuticals

franchising and distribution

retail

oil and gas

- Calgary Bar Association
- Law Society of Alberta
- Member, TSX Venture Exchange Local Advisory Committee

representative matters

- Counsel to Raptor Rig Ltd., a leading technological innovator in drilling rig and coil tubing energy services in its integrated service contracts and third-party rig contracts.
- Counsel to Raptor Rig Ltd., a leading technological innovator in drilling rig and coil tubing energy services in its joint venture and financings with Halliburton.
- Counsel to Raptor Rig Ltd., a leading technological innovator in drilling rig and coil tubing energy services in its formation and Series A round financing.
- Counsel to Illumina, Inc. in its acquisition via a plan of arrangement of GenoLogics Life Sciences Software, a developer of industry-leading laboratory information management systems (LIMS) for life sciences organizations for an undisclosed amount of consideration.
- Counsel to a TSX-V listed technology company in its bought deal secondary offering of Common Shares via short form prospectus.
- Counsel to a TSX listed construction company in a bought deal financing of \$80 million convertible aggregate principal amount unsecured subordinated debentures via short form prospectus.
- Counsel to a TSX-V listed technology company in its private placement of subscription receipts and reverse take-over and TSX Venture Exchange listing.
- Counsel to a private equity owned oil & gas company in its formation and concurrent private equity capital raise transaction.
- Counsel to a syndicate of underwriters in their bought deal financing of \$75 million aggregate principal amount of convertible unsecured subordinate debentures via short form prospectus.
- Counsel to a TSX listed oil & gas company in its bought deal financing of \$90 million in subscription receipts convertible into common shares via short form prospectus.
- Counsel to a privately held substation automation solutions provider in Calgary in its sale to an international power generating company for an undisclosed amount of cash consideration.
- Team Counsel to an energy company in its initial public offering and listing on the Hong Kong Stock Exchange.

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- Counsel to an oil & gas energy services company in an asset acquisition for an undisclosed amount of cash consideration. Counsel to an oil & gas company in its initial public offering of common shares and listing on the TSX Venture Exchange Affiliations.

community involvement

- Cam acts as a mentor to emerging companies within ATB's Project-X.
- Cam sits on the Board of Directors of the Calgary Speed Skating Association (CSSA), where his daughter is avid skater at the Calgary Oval.

publications

December 2018

Alberta Securities Commission Introduces New Whistleblower Policy
Capital Markets Bulletin

August 2018

The Alberta Securities Commission Expands Prospectus Exemptions for Distributions Outside Alberta
Capital Markets Bulletin

presentations

May 2017

Key Legal Tips for Emerging Companies
Presenter
Fundica Roadshow, Calgary, Alberta

January 2016

Accessing Local and International Capital Markets
Moderator
Oil Council's Latin America Assembly, Bogotá, Colombia