



Michael H. Taylor*

Co-Chair, B.C., China Practice Group, Co-Chair, US Securities
Vancouver

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*Law Corporation

education and year of call

- Called to the Nevada bar - 2000
- Called to the British Columbia bar - 1991
- University of Victoria, LLB - 1990
- University of Alberta, B.Sc. (Chemical Engineering) - 1987

practice areas

corporate finance
stock exchange listings
IPOs and alternative IPOs
US securities
acquisitions and divestitures
negotiated transactions
public disclosures
corporate governance
cryptocurrency and blockchain

industries

mining
telecommunications
information technology
life sciences

profile

Michael Taylor is a key partner in the Capital Markets Group in McMillan's Vancouver office. Michael has unique cross-border expertise with experience listing and financing public companies in Canada on the TSX and TSX Venture Exchanges, in the United States on the NYSE MKT, NASDAQ and NYSE, and in Hong Kong on the Hong Kong Stock Exchange. Michael's experience over 20 years of representing publicly traded companies includes:

- advising on all stages of the "going public" process, from corporate organization through to listing and public trading
- completion of prospectus and private placement offerings
- assisting issuers with ongoing continuous disclosure obligations
- stock exchange listing applications and ongoing compliance with exchange listing regulations
- completions of mergers, acquisitions and "reverse takeover" transactions

representative matters

- Merus Labs International Inc.:
 - \$27 million private placement of subscription receipts in March 2016 and related qualifying prospectus
 - \$180 million debt financing in February 2016 in connection with product acquisitions
 - \$63 million bought deal prospectus offering in May 2015
 - \$7 million acquisition of Dacha Strategic Metals in 2014
 - \$10 million preferred share financing in 2014
 - \$54 million bought deal prospectus offerings in 2014

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- Great Panther Silver Limited:
 - US\$30 million bought deal prospectus offering in July 2016
 - US\$10 million "at-the-market offering" in May 2016
- Northern Dynasty Minerals:
 - \$17 million prospectus offering of Units in June 2016
 - \$30 million private placement offerings of Special Warrants in December 2014 and September 2015, including resale registration statements for secondary sales of common shares by U.S. investors
- McorpCX Inc.:
 - Listing on the TSX Venture Exchange in January 2016 and related \$3.0 million private placement
- Uranerz Energy Corporation:
 - US\$115 million merger with Energy Fuels Ltd. in 2015
 - listing on the TSX in 2007 and an aggregate of over US\$40 million cross-border (MJDS) public offerings from 2009 to 2014
- Century Global Commodities Corporation:
 - listing on the TSX in 2011 with related \$110 million private placement financings and investments by WISCO International Resources and Minmetals
 - \$80 million investments by WISCO in Century's Attikamagen and Sunny Lake joint ventures in 2012 and 2013
- Primero Mining Corp.:
 - \$500 million acquisition of San Dimas mine and listing on TSX in 2010
 - Listing on NYSE in 2011
- Underwriter's Canadian counsel to Citigroup Global Markets Asia and BOC International, joint book runners and lead managers, in connection with the listing of China International Gold on the Hong Kong Stock Exchange in 2010 with related US\$309 million global offering and US\$742 million mining property acquisition

awards and rankings

- Listed in *Best Lawyers in Canada 2011 - 2020* as a leading lawyer in Securities Law
- Listed in *The Legal Media Group - Guide to Leading Practitioners: China - Mergers & Acquisitions 2011*

media mentions



Michael H. Taylor
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- "[Canadian lawyers allowed to become U.S. PALs](#)" by Drew Hasselback, *National Post*, June 24, 2014

publications

July 2018

CSA Reinforces Position that Securities Laws Apply to
Cryptocurrency Offerings, Confirms Regulatory Scrutiny for
Industry Participants
Capital Markets Bulletin