



## Kathy A. Martin

Toronto

416.865.7889

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### education and year of call

- Called to the Ontario bar - 2002
- Osgoode Hall Law School, LLB - 2000
- University of Waterloo, MA - 1997
- University of Waterloo, BA (Hons.) - 1992

### practice areas

financial services

fintech

secured lending and syndicated  
finance

project finance

private equity

lending syndicates/secured creditors

security enforcement

### industries

banking

private equity - buyouts & venture  
capital investment

mining

energy

manufacturing, distribution and retail

### profile

Kathy is a partner in the Financial Services Group. Her practice is focused on a range of banking and secured lending transactions, including bi-lateral and syndicated financings, subordinated debt, asset-based lending, acquisition finance, project finance, and debtor-in-possession financings. She acts routinely for lenders, including banks, private equity funds and hedge funds, and for borrowers in domestic, cross-border and multi-jurisdictional financing transactions.

Kathy has extensive experience in transactions involving financial institutions, and the mining and manufacturing sectors.

Kathy is also a member of the firm's Inclusion and Diversity Committee.

### directorships and professional associations

- Canadian Bar Association
- National Bar Association

### representative matters

- counsel to a Canadian bank in connection with a \$1 billion financing to one of Canada's top financial investment fund managers
- counsel to a Canadian bank in connection with a \$198 million financing involving the restructuring of a major media-based income trust
- counsel to a syndicate of lenders with respect to a \$525

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million senior syndicated debt financing and a concurrent US\$200 million syndicated debt financing involving one of Canada's largest home developers

- counsel to various Canadian banks in connection with mid-market financings to investment fund managers by way of investment trusts and flow-through structures
- counsel to a Canadian bank in connection with a number of unsecured financings to other banks and financial institutions
- counsel to a Canadian bank in connection with a US\$100 million financing to a silver mining company with operations in Mexico, Peru and Argentina
- counsel to a Canadian bank in connection with a US\$60 million financing to an Ontario-based precious metals producer
- counsel to an investment fund manager and a hedge fund sponsor in connection with a range of financings involving junior producing mining companies operating in various jurisdictions, including Canada, Latin America and Africa
- Canadian counsel to a foreign bank in connection with a multi-jurisdictional US\$1 billion financing to a global manufacturer of brand cleaning products
- Canadian counsel to a global integrated producer of polymers and fibres in connection with a US\$600 million asset-based financing
- Canadian counsel to a leading global office supplies manufacturer in connection with a US\$100 asset-based financing
- counsel to a North American trucking company in connection with a US\$115 million asset-based financing
- counsel to a major Canadian real estate and investment management company in connection with a \$70 million revolving margin facility

## awards and rankings

- Recognized by *IFLR1000 Financial and Corporate Guide 2020* as Highly Regarded in Banking and Financial Services
- Recognized by *IFLR1000 Financial and Corporate Guide 2019* as Highly Regarded in Banking and Financial Services
- Recognized in *IFLR1000 Financial and Corporate Guide 2018* as a rising star in the area of Banking

## publications

### September 2019

The Phase-Out of LIBOR: A Primer  
Financial Services Bulletin



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**February 2017**

Does the MAC Have Your Back? The Use of Material Adverse Change Clauses in Canadian Loan Agreements  
Financial Services Bulletin

**presentations**

**May 7, 2015**

How To Review A Credit Facility  
Webinar, Canadian Corporate Counsel Association

**June 20, 2014**

The Challenges of Raising Capital and Protecting Value:  
Alternative Sources of Financing  
Co-presenter, OBA CLE on Cross-Border Issues in Energy,  
Mining and Natural Resources