

Margaret C. McNee

Toronto

416.865.7284

margaret.mcnee@mcmillan.ca

education and year of call

- Called to the Ontario bar - 1985
- Osgoode Hall Law School, LLB (Awarded the Barlow Memorial Scholarship for highest standing in business law courses as well as prizes in corporate finance and securities regulation, commercial law and labour law) - 1983
- York University, Glendon College, York University, BA - 1975
- Cambridge University, MA - 1981
- Cambridge University, BA - 1977

practice areas

investment funds and asset management
capital markets
corporate governance
business law
corporate finance
mergers and acquisitions
IPOs and alternative IPOs
going private

industries

investment dealers
private equity - buyouts & venture
capital investment
private equity funds

profile

Margaret McNee is a Senior Partner in the Toronto office of McMillan LLP where she practices corporate and securities law in the Capital Markets Group. Margaret has a particular focus on retail structured products and is also active in corporate finance and M&A transactions as well as advising on corporate governance matters and securities registration matters. Margaret chairs McMillan LLP's Women's Initiative.

From 1990 to 1991, Margaret was seconded to the Ontario Securities Commission's Corporate Finance Branch to assist in various policy initiatives. In 1994, she served as a consultant to the Financial Services Policy Branch of the Ontario Ministry of Finance on interprovincial securities harmonization.

Margaret speaks and writes regularly on securities law and corporate governance matters.

directorships and professional associations

- Former member of the Ontario Securities Commission's Senior Securities Legal Advisory Group
- Former member of the Securities Advisory Committee to the Ontario Securities Commission
- Former Chair of the Board of Directors of the Deposit Insurance Corporation of Ontario (winner of the 2001 Conference Board/Spencer Stuart National Award in Corporate Governance)
- Former Chair of the Board of Partners of McMillan
- Former President of the Board of Directors of the Power Plant Contemporary Art Gallery

Margaret C. McNee
t: 416.865.7284
margaret.mcnee@mcmillan.ca

- Former Co-Chair of the Board of Directors of the Canadian Art Foundation

awards and rankings

- Recognized by *Chambers Canada (2020)* as a leading lawyer in the area of Investment Funds
- Recognized by *Best Lawyers in Canada (2020)* as a leading lawyer in the areas of Corporate Law, Mutual Funds Law, and Securities Law
- Recognized in the 2019 Canadian Legal Lexpert Directory as a Consistently Recommended lawyer in the area of Investment Funds & Asset Management – Investment Funds and a Repeatedly Recommended lawyer in the area of Corporate Finance & Securities
- Recognized in the 2018 Canadian Legal Lexpert Directory as a Consistently Recommended lawyer in the area of Investment Funds & Asset Management – Investment Funds and a Repeatedly Recommended lawyer in the area of Corporate Finance & Securities
- Zenith Award October 2013 (honouring women lawyers who have led their clients, firms, companies, departments, faculties, profession, colleagues and communities; and have been a role model for other women in the profession)
- Margaret is recommended as a leading practitioner in:
 - *Who's Who Legal: Canada 2018* – Capital Markets
 - *Chambers Canada 2019* - Investment Funds - Canada
 - *The Best Lawyers in Canada 2019* - Corporate Law, Mutual Funds Law, and Securities Law
 - *Chambers Canada 2018* - Investment Fund - Canada
 - *The Best Lawyers in Canada 2018* - Corporate Law, Mutual Funds Law, Securities Law
 - *Canadian Legal Lexpert Directory 2017*: Consistently recommended - Investment Funds & Asset Management - Investment Funds. Repeatedly recommended - Corporate Finance & Securities
 - *The Best Lawyers in Canada 2017* - Corporate Law, Mutual Funds Law, Securities Law
 - *Chambers Canada 2017* - Investment Fund - Canada
 - *Who's Who Legal: Canada 2016* – Capital Markets
 - *The Best Lawyers in Canada 2016* - "Lawyer of the Year" Toronto - Mutual Funds Law
 - *The Best Lawyers in Canada* – Corporate Law, Securities Law and Mutual Funds Law 2016
 - *The Canadian Legal Lexpert Directory* – Corporate

Margaret C. McNee
t: 416.865.7284
margaret.mcnee@mcmillan.ca

Finance & Securities and Investment Funds & Asset Management 2016

- *Lexpert Guide to the Leading US/Canada Cross-Border Corporate Lawyers in Canada - Corporate Finance & Securities 2016*
- *Who's Who Legal: Canada 2014 – Capital Markets*
- *The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada – Corporate Finance*
- *The Guide to the World's Leading Women in Business Law – Capital Markets*
- *The Martindale-Hubbell Legal Directory*

publications

October 2018

Liquid Alternatives Now a Reality

Alternative Mutual Funds Regime Scheduled to Come Into Force January 3, 2019

Securities Bulletin

June 2017

Taking CASL by Storm: Compliance Tips for Investment Fund Managers

Privacy and Capital Markets (Investment Funds and Asset Management) Bulletin

May 2017

Regulators Rethink "Best Interest" Standard for Registrants

Securities Bulletin

November 2016

Introducing Liquid Alternatives: Game changer for Canadian hedge funds

Securities Bulletin

September 2015

Shrink-wrapped: Why foreign issuers may still require a Canadian wrapper

Securities Bulletin

February 2015

CSA Publishes Update on Proposal for Alternative Investment Funds

Securities Bulletin

January 2015

TSX Proposes New Listing Requirements for Exchange Traded Products, Closed-End Funds and Structured Products

Securities Bulletin