



## firm profile

McMillan is a modern and ambitious business law firm serving public, private and not-for-profit clients across key industries in Canada, the United States and internationally. With recognized expertise and acknowledged leadership in major business sectors, we provide solutions-oriented legal advice through our offices in Vancouver, Calgary, Toronto, Ottawa, Montréal and Hong Kong. Our firm values – respect, teamwork, commitment, client service and professional excellence – are at the heart of McMillan's commitment to serve our clients, our local communities and the legal profession. For more information, please visit our website at [www.mcmillan.ca](http://www.mcmillan.ca).

## lend or borrow money

### overview

Commercial loans and debt financings are important sources of new capital for corporations. Such arrangements have evolved from the early days of commercial bank lines of credit to a wide variety of established asset classes including senior secured loans, second lien, mezzanine financing, unitranches, investment grade syndicated loans, high yield offerings and distressed debt.

McMillan's professionals look at our clients' industry-specific needs to help them find the financing or lending arrangements that best suit their strategic goals, while remaining compliant with laws and regulations in applicable Canadian, US and international markets.

We have deep knowledge and experience helping organizations with commercial lending, structured finance, debt securities offerings, securitization and derivatives, equipment leasing and financing, asset-based lending and investment funds asset management.